

Durham County Library

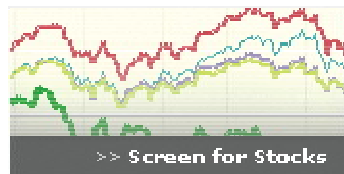
Morningstar Investment Research Center

A comprehensive investment database that combines all the mutual fund and stock information necessary for in-depth research. Pick stocks and funds, read analyst reports on more than 20,000 investments, and see how selected investments will work together as a portfolio.

Access: NC LIVE password (call 560-0110 or email librarywebmaster@durhamcountync.gov for current password)

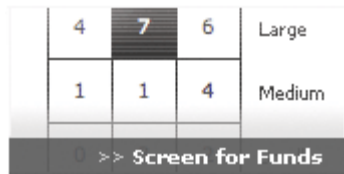
Services:

Stocks



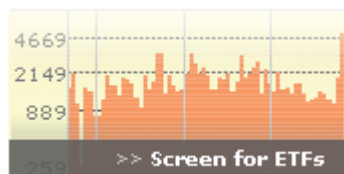
- Click on [Screen for Stocks](#) to select stocks based on your criteria.
- Click on [Stock Recommendations](#) to see Morningstar's top picks.
- Click on [Stock Analyst Reports](#) to read a Morningstar analyst's written report, including buy and sell guidance.

Funds



- Click on [Screen for Funds](#) to select mutual funds based on your criteria.
- Click on [Fund Recommendations](#) to see Morningstar's top picks.
- Click on [Fund Analyst Reports](#) to read a Morningstar analyst's written report, including buy and sell guidance.

Exchange-Traded Funds (ETFs)



- Click on [Screen for ETFs](#) to select ETFs based on your criteria.

Industries

- Gives you return information on businesses, grouped by Investment Indexes, Industries, Stock Sectors, and Fund Categories.

Portfolio X-Ray



- Click on [Get Portfolio Analysis](#) to see how combinations or investment will work together.

Additional Features:

Help and Education

- Found on the **Home** page menu bar. An extensive collection of tutorials, articles about all aspects of investing, interactive classes, and a glossary of terms.
- Click on **User's Guide** for an overview of the three investment services.
- Look at the interactive classes under **Investing Classroom** to learn more about investing.

Printing

Print:

- *To print your results, click on the Print button at the right of the gray task bar.*
- *If printing in the library, please read the directions at the print station.*

If you need more help, please ask a librarian at the reference desk or call 560-0110. We are here to help you.